

February 7, 2018

Listing Department
BOMBAY STOCK EXCHANGE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: 531 335

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: ZYDUSWELL

**Sub.: Un-Audited Financial Results for the quarter / nine months ended on
December 31, 2017**

Dear Sir,

Please find attached herewith the un-audited financial results for the quarter / nine months ended on December 31, 2017, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. February 7, 2018 pursuant to Regulation No. 33[2][a] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

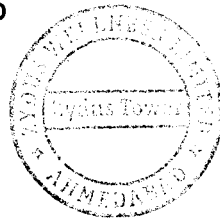
Please receive the same in order.

Thanking you,

Yours faithfully,
For, **ZYDUS WELLNESS LIMITED**



DHAVAL N. SONI
COMPANY SECRETARY



Encl.: As above

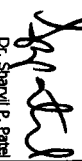
Statement of Consolidated Unaudited Results for the Quarter and Nine Months Ended 31/12/2017

Rupees in Lakhs CONSOLIDATED						Rupees in Lakhs COMPANY							
3 Months ended 31/12/2017	Preceding 3 Months ended 30/09/2017	Corresponding 3 months ended 31/12/2016 in the previous year	Year to date figures for the current period ended 31/12/2017	Year to date figures for the previous period ended 31/12/2016	Year to date figures for the previous year ended 31/03/2017	Sr. No.	Particulars	3 Months ended 31/12/2017	Preceding 3 Months ended 30/09/2017	Corresponding 3 months ended 31/12/2016 in the previous year	Year to date figures for the current period ended 31/12/2017	Year to date figures for the previous period ended 31/12/2016	Year to date figures for the previous year ended 31/03/2017
[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Audited]			[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Audited]
13,240	12,354	11,182	37,148	34,110	46,255	1	Revenue	6,804	6,655	5,579	19,580	16,642	22,790
883	845	807	2,561	2,358	3,264	a	Revenue from operations	706	626	612	1,944	1,823	2,455
14,123	13,199	11,989	39,709	36,468	49,519	b	Other Income	7,510	7,281	6,191	21,524	18,465	25,245
3,994	3,872	3,211	11,553	9,476	13,598	c	Expenses	2,132	1,959	1,991	5,916	5,073	7,161
0	2	10	10	39	51	a	Cost of materials consumed	0	0	5	1	24	33
279	(56)	300	146	(65)	(392)	b	Purchases of stock-in-trade	62	(122)	(90)	(27)	(184)	(164)
0	0	871	(947)	2,413	3,198	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	74	73	196	271
1,423	1,330	1,193	4,024	3,434	4,546	d	Excise duty on sales	656	581	570	1,810	1,564	1,990
43	43	8	128	13	55	e	Employee benefits expense	39	41	94	119	8	48
2,193	2,222	1,79	6,73	535	716	f	Finance costs	94	93	94	279	279	370
2,031	1,582	1,551	6,900	5,723	7,664	g	Depreciation and amortisation expense	232	149	50	920	805	1,011
10,197	9,116	9,144	28,765	27,417	37,119	h	Advertisement & promotion expenses	766	983	983	2,782	2,757	3,646
3,926	4,083	2,845	10,944	9,051	12,400	i	Other expenses	3,981	3,684	3,694	11,873	10,522	14,366
277	381	279	1,002	997	1,245	j	Profit before tax (1-2)	3,529	3,597	2,507	9,651	7,943	10,879
(29)	10	(1)	(18)	(43)	27	a	Tax expense	(62)	0	0	(62)	58	(1)
248	391	278	984	954	1,272	b	Current tax	(21)	(7)	(7)	(39)	(41)	(54)
3,678	3,692	2,567	9,960	8,097	11,128	c	Deferred tax	(83)	(7)	(7)	(101)	17	(55)
62	70	53	195	171	230		Total tax expenses	3,612	3,604	2,514	9,782	7,926	10,934
3,616	3,622	2,514	9,765	7,926	10,898		Net Profit for the period before Non-Controlling Interests (3-4)	0	0	0	0	0	0
16	26	0	47	0	21	1	Net Profit after tax and Non-Controlling Interests (5-6)	3,612	3,604	2,514	9,752	7,926	10,934
0	0	0	0	0	0	a	Other Comprehensive Income (OCI)	0	0	0	0	0	0
16	0	0	47	0	21	b	Items that will not be reclassified to profit or loss (net of tax)	0	44	0	60	0	(15)
3,694	3,718	2,567	10,007	8,097	11,149	c	Other Comprehensive Income (OCI)	20	44	0	60	0	(15)
3,632	3,648	2,514	9,812	7,926	10,919		Total Comprehensive Income (5+6)	3,632	3,648	2,514	9,812	7,926	10,919
62	70	53	195	171	230	a	Total Comprehensive Income attributable to:	0	0	0	0	0	0
3,907	3,907	3,907	3,907	3,907	3,907	b	Owners of the Company	3,632	3,648	2,514	9,812	7,926	10,919
9,26	9,27	6,43	24,99	20,29	27,89		Non-Controlling Interests	3,907	3,907	3,907	3,907	3,907	3,907
9,26	9,27	6,43	24,99	20,29	27,89		Earnings Per Share (not annualised)	9,24	9,22	6,43	24,96	20,29	27,99
9,26	9,27	6,43	24,99	20,29	27,89		Basic (Rs.)	9,24	9,22	6,43	24,96	20,29	27,99
9,26	9,27	6,43	24,99	20,29	27,89		Diluted (Rs.)	9,24	9,22	6,43	24,96	20,29	27,99

Notes :

- [1] The above financial results for the quarter and nine months ended December 31, 2017 were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at their meeting held on February 07, 2018.
- [2] The Statutory Auditors of the Company have carried out a "limited Review" of the above consolidated financial results for the quarter and nine months ended December 31, 2017 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- [3] The Company operates in one segment, namely "Consumer Products".
- [4] The Government of India introduced the Goods and Service Tax (GST) with effect from July 01, 2017 which replaces excise duty and various other indirect taxes. As per Ind AS 18, Revenue from operations for the Quarter ended December 31, 2017 is reported net of GST. The nine months period upto December 31, 2017 includes excise duty upto June 30, 2017.
- [5] In compliance with Ind AS 20 on Government Grants, the amount of budgetary support under Goods and Service Tax, GST Refunds, to be received from the Government of India in relation to the existing eligible units under different Industrial Promotion Schemes has been recognised as "Other Operating Income". In past periods, these credits were netted off from the excise cost reported in the Statement of Profit and Loss.
- [6] Figures of previous reporting periods have been regrouped / reclassified wherever necessary to correspond with the figures of the current reporting period.

By Order of the Board,
For Zyklus Wellness Limited,


Dr. Sharvil P. Patel
Chairman

Ahmedabad, February 07, 2018