

October 1, 2020

To,

**The Manager, Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai 400051  
Maharashtra, India**

**Code: ZYDUSWELL**

**The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Fort Mumbai – 400 001  
Maharashtra, India**

**Code: 531335**

**Subject: [INE768C07017, INE768C07025, INE768C07033], Intimation pursuant to Regulation 50 (3) and other relevant provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).**

Dear Sir/ Madam,

Pursuant to the Regulation 50(3) and other relevant provisions of the SEBI Listing Regulations, we hereby request you to take on record that the meeting of the Fund Raising Committee of the Board of Directors of Zydus Wellness Limited will be held on Wednesday, October 7, 2020, to consider, *inter alia*, the amendments to the terms and conditions of the debenture trust deed dated January 16, 2019 for re-purchase of debentures in tranches, including changes in relation to Redemption Schedule and Record Date. The Company, pursuant to the Information Memorandum dated January 11, 2019, issued debentures of face value of INR 10,00,000 lakhs (Rupees Ten Lakhs) each aggregating to INR 1500,00,00,000 (Rupees One Thousand Five Hundred Crores). Pursuant to the amendment in the debenture trust deed, which is subject to approval from regulatory authorities, the Company will initiate the process for re-purchase of debentures in tranches.

You are requested to kindly take the same on records.

Thanking you

Yours faithfully,

**For, Zydus Wellness Limited**

**Dhanraj P. Dagar  
Company Secretary**